

MAYPEARL INDEPENDENT SCHOOL DISTRICT
DEBT SERVICE FUND FINANCIAL STATEMENT
AS OF AUGUST 31, 2016

Issuer Name	Type	Address	City	County	Zip Code	Telephone	Most Recent Fiscal Year	Contact Information for Person that Completed Report			Phone
								Name	Title	Email	
Maypearl ISD	School District	309 Main Street	Maypearl	Ellis	76064	972-435-1000	8/31/2016	Pam Wilson	Business Manager	pwilson@maypearlisd.org	972-435-1000

Bond Title	Secured by Ad Valorem Tax	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Proceeds Received	Proceeds Spent	Proceeds Unspent	S&P Rating
Qualified Sch Constrn Mtc Tax Notes Ser 2010 (Tax Credit Note)	YES	\$ 2,000,000.00	\$ 1,155,000.00	\$ 54,943.00	\$ 1,209,943.00	06/15/2025	\$ 2,000,000.00	\$ 2,000,000.00	N/A	A+
U/L Tax Ref Bds Ser 2012	YES	\$ 7,224,000.00	\$ 7,102,677.35	\$ 4,693,519.53	\$ 11,796,196.88	02/15/2034	N/A	N/A	N/A	A+
U/L Tax Ref Bds Ser 2012-A	YES	\$ 719,995.00	\$ 480,000.00	\$ 62,275.00	\$ 542,275.00	02/15/2025	N/A	N/A	N/A	A+
U/L Tax Ref Bds Ser 2013A	YES	\$ 1,539,999.00	\$ 1,399,498.40	\$ 476,701.60	\$ 1,876,200.00	02/15/2034	N/A	N/A	N/A	A+
U/L Tax Ref Bds Ser 2013	YES	\$ 1,367,099.00	\$ 1,258,568.45	\$ 922,031.55	\$ 2,180,600.00	02/15/2021	N/A	N/A	N/A	A+
Mtc Tax Notes Ser 2013	YES	\$ 1,490,000.00	\$ 1,245,000.00	\$ 251,112.50	\$ 1,496,112.50	02/15/2028	\$ 1,490,000.00	\$ 1,490,000.00	N/A	A+
U/L Tax Ref Bds Ser 2014	YES	\$ 2,580,000.00	\$ 2,295,000.00	\$ 741,350.00	\$ 3,036,350.00	02/15/2034	N/A	N/A	N/A	A+
			\$ 14,935,744.20	\$ 7,201,933.18	\$ 22,137,677.38					

	Principal Outstanding	Total Interest	Total Principal & Interest
Total Debt	\$ 14,935,744.20	\$ 7,201,933.18	\$ 22,137,677.38
Authorized But Unissued Debt	\$ -		
All Authorized Debt	\$ 14,935,744.20		
Total GO Debt	\$ 14,935,744.20	\$ 7,201,933.18	\$ 22,137,677.38
Total GO Debt + Authorized But Unissued Debt	\$ 14,935,744.20		
2017 Population	5,048		
Total GO Debt per Capita	\$ 2,958.74		
Total GO Debt + Authorized Debt per Capita	\$ 2,958.74		
Total GO Principal & Interest per Capita	\$ 4,385.44		